

FIG. 1

EXPRESS MAIL EV 330370847US  
ATTY DOCKET 3524170

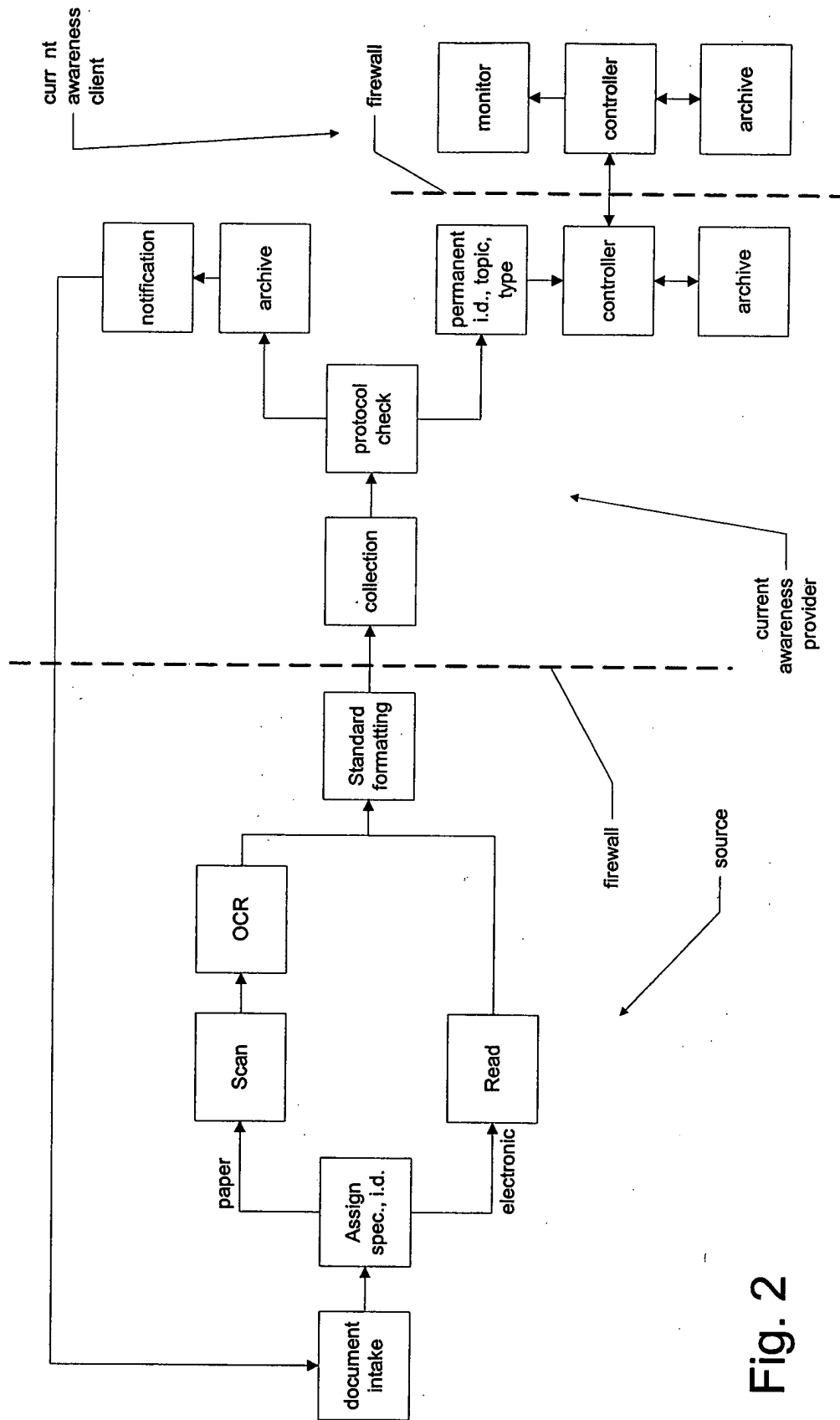


Fig. 2

EXPRESS MAIL EV 333370897 US  
ATTY DOCKET 3524170

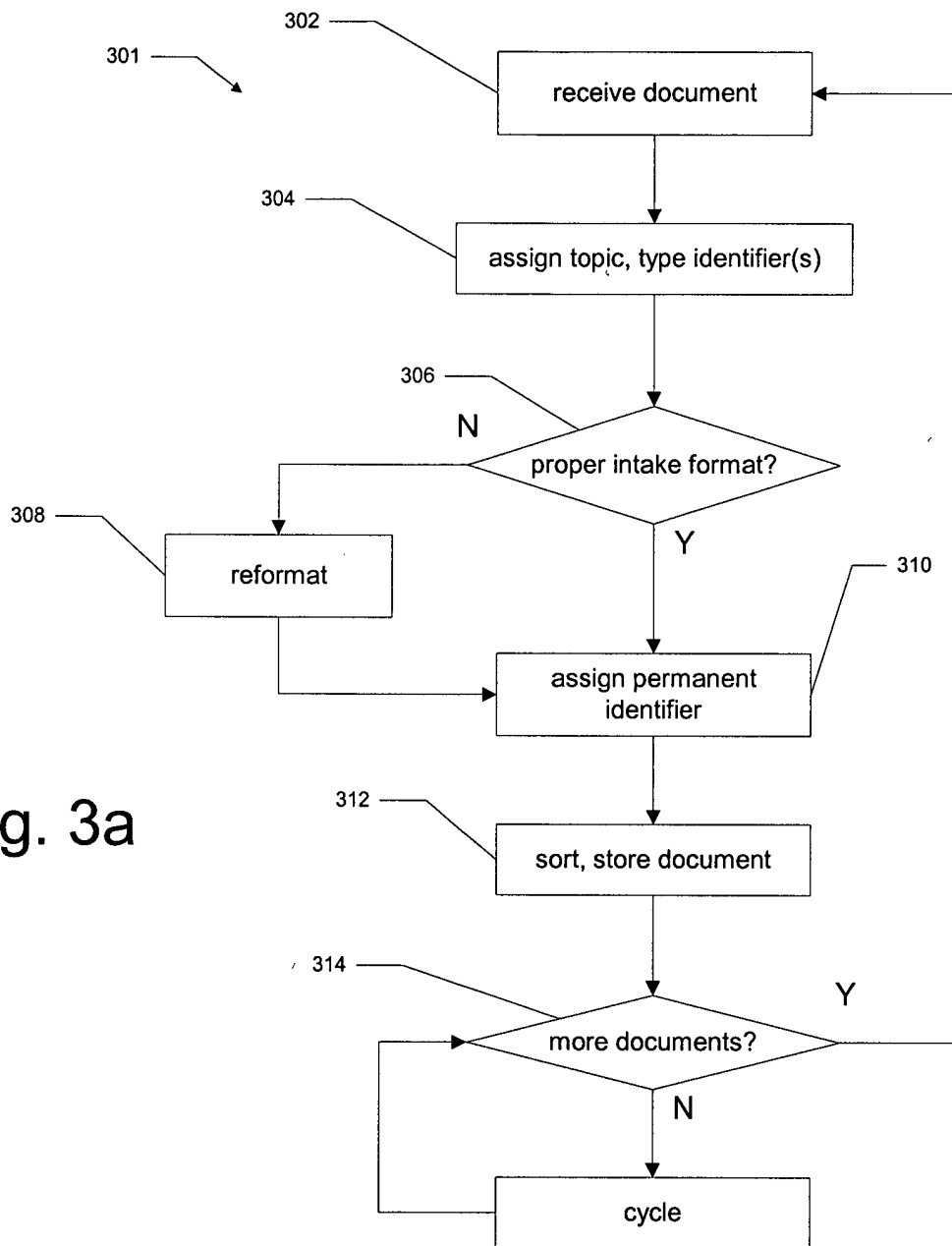
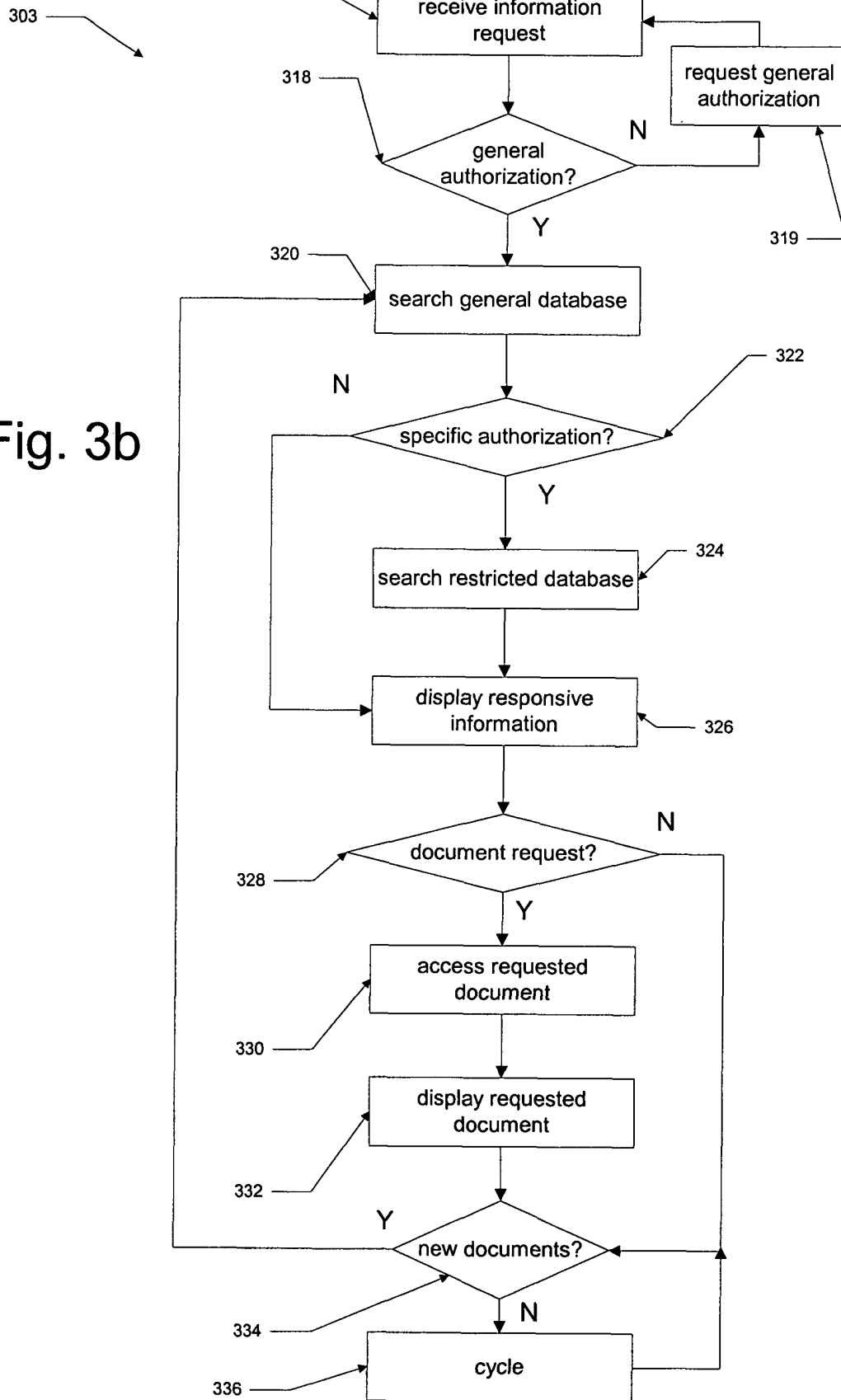
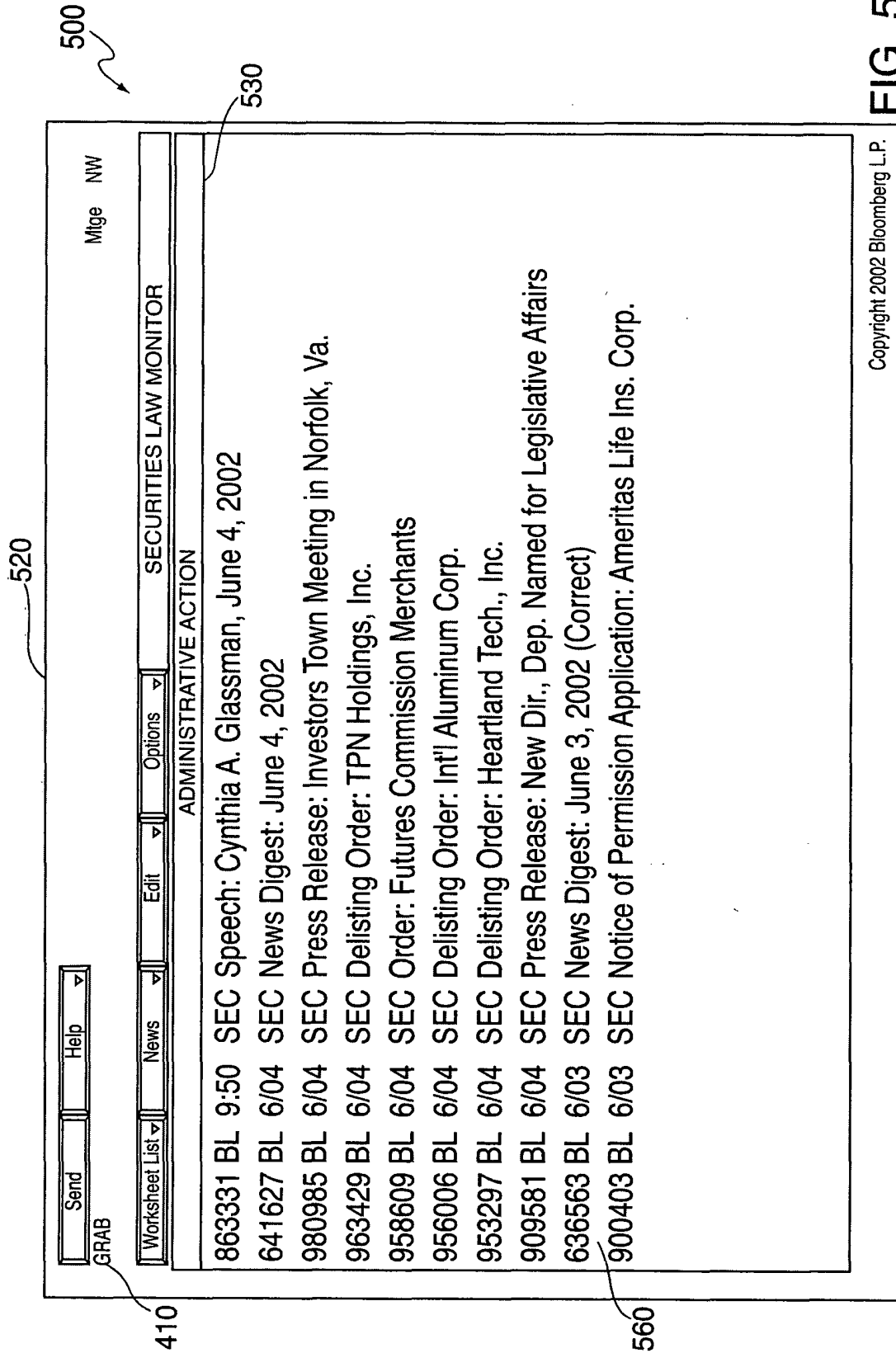


Fig. 3a

Fig. 3b



**FIG. 4**



410

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SEC Speech: Cynthia A. Glassman, June 4, 2002

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Speech by SEC Commissioner: Opening Remarks before the Symposium on Enhancing Financial Transparency. By Commissioner Cynthia A. Glassman, U.S. Securities and Exchange Commission. Washington, D.C., June 4, 2002.

Source: United States Securities and Exchange Commission

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FIG. 6

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Ballenger v. Applied Digital Solutions, Inc. (Del. Ch.)  
Ballenger v. Applied Digital Solutions, Inc., C.A. No. 01-390GMS (Del. Ch.,  
Jan. 31, 2002)

#### CASE DIGEST

History: None.

Summary: Defendant company, Applied Digital Solutions, filed a motion to dismiss plaintiff stockholders' complaint alleging that defendant breached its contract with plaintiffs, under which defendant promised to use its best efforts to register defendant's stock which defendant gave to plaintiffs in exchange for plaintiffs' stock in Compec, a telecommunication company, and breached the implied covenant of good faith and fair dealing when its failed to make promised earnout payments to plaintiffs. Plaintiffs' complaint further alleged that the defendant had violated the Securities Act of 1933, Sec., 15 U.S.C. Sec. 77e by failing to register the stock it gave to the plaintiffs. The federal district court, agreeing with the defendant's contention that the statute of limitations ran on plaintiffs' Securities Act claim because the defendant's stock had been first bona fide offered to the public over seven years ago, dismissed plaintiffs' Securities Act claim as time barred. The court further stated that, although it had discretion in deciding whether or not to dismiss claims over which it did not have original jurisdiction but rather supplemental jurisdiction after it had dismissed claims over which it had

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FIG. 7



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Fig. 9

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FIGURE 9

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FIGURE 12

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Atty Docket No.: 3524/170  
Title: Electronic Management and Distribution of Legal Information  
Filed: June 25, 2003  
Express Mailing Label No. EV330370847US



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